

Required Information For Electronic Filing - Complete All 5 Sections Below

Section 1: Information Needed for District of Columbia Return

A. Withholding

If you received a Form W-2, W-2G, 1099-R, 1099-G, 1099-MISC, 1099-INT, or 1099-DIV that has District of Columbia withholding on it, you are required to enter all information for each of the forms received. You must enter the information exactly as it appears on the form. If you have multiple forms, use the Add button to enter information from each form separately.

Example: If you received two Forms W-2, click the Add button next to the Form W-2 and enter the information for your first Form W-2. After completing the first Form W-2, select the Add button again and enter the information for the second Form W-2. Repeat this for each of the types of forms listed below that you received.

- Form W-2 Wage & Tax Statement ▶
- Form W-2G Certain Gambling Winnings ▶
- Form 1099-R Distributions from Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc. ▶
- Form 1099-G Certain Government Payment ▶
- Form 1099-MISC Miscellaneous Income ▶
- Form 1099-INT Interest Income ▶
- Form 1099-DIV Dividends and Distributions ▶
- Check the box if you do not have any of the above forms to enter ▶

Section 2: Signing Your Return

Disclosure Statement I affirm that, under penalties of law, I have examined this return, and to the best of my knowledge, it is correct.

Section 3: Additional Information Needed to E-file Your District of Columbia Return

A. Enter Email Address:

E-mail address (for confirmation e-mail)
Re-enter e-mail address (must match)

Section 4: Refund

Refund – Select from 3 refund methods on Form D-40.

- Direct Deposit to your bank account. Enter all required direct deposit information on form D-40, including selecting checking or savings account.
- DC Tax Refund Visa Prepaid Card. Select this refund method on Form D-40 if you wish to receive a tax refund card in lieu of direct deposit or paper check.
- Paper Check. Select this refund method on Form D-40 if you wish to receive a paper check in lieu of direct deposit or tax refund card.

Section 5: Payment Options (Do not enter refund information here.)

A. Paying Tax Due by Check If you are paying with a check, print Form D-40P, Payment Voucher, and mail it with your check to the District of Columbia Office of Tax and Revenue.

B. Electronic Funds Withdrawal of Tax Due If you would like to pay your tax balance due using electronic funds withdrawal enter the required information below.

By filling in the information below, I agree to pay my tax balance due by electronic funds withdrawal..... ▶

Routing number ▶ _____ Account number ▶ _____

Type: ▶ Checking Savings

Date to make withdrawal... ▶ _____

Yes No

Will the funds originate from an account outside the U.S.?