

**Schedule AI—Annualized Income Installment Method** (See the instructions.)

Estates and trusts, **do not** use the period ending dates shown to the right. Instead, use the following: 2/28/13, 4/30/13, 7/31/13, and 11/30/13.

(a)	(b)	(c)	(d)
1/1/13–3/31/13	1/1/13–5/31/13	1/1/13–8/31/13	1/1/13–12/31/13

**Part I Annualized Income Installments**

<b>1</b> Enter your adjusted gross income for each period (see instructions). (Estates and trusts, enter your taxable income without your exemption for each period.) . . .	<b>1</b>				
<b>2</b> Annualization amounts. (Estates and trusts, see instructions)	<b>2</b>	4	2.4	1.5	1
<b>3</b> Annualized income. Multiply line 1 by line 2 . . .	<b>3</b>				
<b>4</b> If you itemize, enter itemized deductions for the period shown in each column. All others enter -0-, and skip to line 7. <b>Exception:</b> Estates and trusts, skip to line 9 and enter amount from line 3	<b>4</b>				
<b>5</b> Annualization amounts . . . . .	<b>5</b>	4	2.4	1.5	1
<b>6</b> Multiply line 4 by line 5 (see instructions if line 3 is more than \$150,000)	<b>6</b>				
<b>7</b> In each column, enter the full amount of your standard deduction from Form 1040, line 40, or Form 1040A, line 24. (Form 1040NR or 1040NR-EZ filers, enter -0-. <b>Exception:</b> Indian students and business apprentices, see instructions.)	<b>7</b>				
<b>8</b> Enter the <b>larger</b> of line 6 or line 7 . . . . .	<b>8</b>				
<b>9</b> Subtract line 8 from line 3 . . . . .	<b>9</b>				
<b>10</b> In each column, multiply \$3,900 by the total number of exemptions claimed. (see instructions if line 3 is more than \$150,000) (Estates, trusts, and Form 1040NR or 1040NR-EZ filers, see instructions.) . .	<b>10</b>				
<b>11</b> Subtract line 10 from line 9. If zero or less, enter -0-	<b>11</b>				
<b>12</b> Figure your tax on the amount on line 11 (see instructions)	<b>12</b>				
<b>13</b> Self-employment tax from line 34 (complete Part II below)	<b>13</b>				
<b>14</b> Enter other taxes for each payment period including, if applicable, Additional Medicare Tax and/or Net Investment Income Tax (see instructions)	<b>14</b>				
<b>15</b> Total tax. Add lines 12, 13, and 14 . . . . .	<b>15</b>				
<b>16</b> For each period, enter the same type of credits as allowed on Form 2210, Part I, lines 1 and 3 (see instructions) . .	<b>16</b>				
<b>17</b> Subtract line 16 from line 15. If zero or less, enter -0-	<b>17</b>				
<b>18</b> Applicable percentage . . . . .	<b>18</b>	22.5%	45%	67.5%	90%
<b>19</b> Multiply line 17 by line 18 . . . . .	<b>19</b>				
<b>Complete lines 20–25 of one column before going to line 20 of the next column.</b>					
<b>20</b> Enter the total of the amounts in all previous columns of line 25	<b>20</b>				
<b>21</b> Subtract line 20 from line 19. If zero or less, enter -0-	<b>21</b>				
<b>22</b> Enter 25% (.25) of line 9 on page 1 of Form 2210 in each column	<b>22</b>				
<b>23</b> Subtract line 25 of the previous column from line 24 of that column . . . . .	<b>23</b>				
<b>24</b> Add lines 22 and 23 . . . . .	<b>24</b>				
<b>25</b> Enter the <b>smaller</b> of line 21 or line 24 here and on Form 2210, Part IV, line 18 . . . . . ▶	<b>25</b>				

**Part II Annualized Self-Employment Tax** (Form 1040 and Form 1040NR filers only)

<b>26</b> Net earnings from self-employment for the period (see instructions) . . . . .	<b>26</b>				
<b>27</b> Prorated social security tax limit . . . . .	<b>27</b>	\$28,425	\$47,375	\$75,800	\$113,700
<b>28</b> Enter actual wages for the period subject to social security tax or the 6.2% portion of the 7.65% railroad retirement (tier 1) tax. <b>Exception:</b> If you filed Form 4137 or Form 8919, see instructions	<b>28</b>				
<b>29</b> Subtract line 28 from line 27. If zero or less, enter -0-	<b>29</b>				
<b>30</b> Annualization amounts . . . . .	<b>30</b>	0.496	0.2976	0.186	0.124
<b>31</b> Multiply line 30 by the <b>smaller</b> of line 26 or line 29 .	<b>31</b>				
<b>32</b> Annualization amounts . . . . .	<b>32</b>	0.116	0.0696	0.0435	0.029
<b>33</b> Multiply line 26 by line 32 . . . . .	<b>33</b>				
<b>34</b> Add lines 31 and 33. Enter here and on line 13 above . ▶	<b>34</b>				